SERFF 7.5 Release Notes

SERFF 7.5 was released to production on Thursday, October 8, 2015. The 7.5 release contains minor changes to the state My Binders and Search Results views, the addition of two Filing Mode options for LAH filings, and other small fixes.

Changes in SERFF 7.5

LAH Filings – Filing Mode
'Exempt' or 'File with Certification' have been added as Filing Mode options on LAH filings.

Plan Management – My Binders/Search Results, State
Column changes have been made to the state Plan Management user's My Binders and Search Results views.

Removed Columns	Added Columns
State	State Tracking Number
Company Tracking Number	Binder State Status

Plan Binders will now be sorted by Company Name, then Submission Date/Time.

Quick Export, Filings and Binders
Users will now have the ability to generate a 'Quick Export' from Filing or Binder Search Results.

Compact Filings, Add State
Compact filers will now have the ability to select all states when adding a company to a draft Compact filing.

Post Submission Updates
Filers will no longer receive an error when adding Rate Review Detail data via PSU when none was present at initial submission of the filing.

Binder Templates
State Plan Management users will no longer receive an error when attempting to update the 'State Status' of a previous version of a Binder Template.

PDF Pipeline
When a filing contains more than one custom field-fillable form, PDF Pipeline will no longer 'lose' the entered information if the form is not finalized / printed on successive PDF forms.

Please contact the SERFF Help Desk at serffhelp@naic.org or (816) 783-8990 if you have any questions about the release of SERFF 7.5.